

## “Oklahomans will increase their financial readiness for life events”

### Activities List – Updated November 2012

(Some program files can be downloaded from Finances D2L content page)

#### **Basic Money Management**

##### Financial Education Kits

Kits are available at most county offices for teachers to check out. For a description of contents, go to <http://oces.okstate.edu/grady/financial-education/financial-education-tool-kit>.

Contact: Charlotte Richert (Tulsa), Susan Routh (Grady)

##### 4H Consumer Judging Kits

Previous financial topics include choosing gift cards, shopping for jeans, comparing cell phone plans, and choosing a prom dress.

Contact: Cathy Allen

#### **High School Financial Literacy**

##### Reality Check

Reality Check is a hands-on, interactive financial education program where students are assigned a family situation along with an occupation and its corresponding monthly salary. They visit different booths run by community volunteers to determine their monthly budget. The goal is to help students learn whether their occupation will provide the type of lifestyle they want. The program meets 8 of the 14 instruction areas in the OK Passport to Financial Literacy. Event is typically run over 1-2 days at a central location with several schools invited to attend. Students are usually given 1 ½ to 2 hours to complete the program.

Target audience: Students grades 7-12

Cost: FCS educators typically apply for small grants (\$500) to cover the cost of administering the program, materials available from contact person.

Contact: Mickey Simpson (McClain), Eileen St. Pierre

#### **Financial Disaster Preparedness/Recovery**

##### Family Financial Toolkit

This 186 page toolkit from the University of Minnesota Extension contains 9 Units. Also available at the website are case studies profiling 4 families' financial recovery after disaster.

<http://www.extension.umn.edu/family/tough-times/disaster-recovery/family-financial-toolkit/>

Contact: Eileen St. Pierre

#### **Financial Recordkeeping**

##### 4H Record Book

County educators have developed an Excel-based Record Book to help 4H members keep track of their annual project.

#### **Retirement**

**Housing**  
**Insurance**  
**Long-Term Care Planning**  
**Estate Planning**

## **Farm Management**

### Farm Transitions Workshops

Planning a transition from one phase of farm or ranch management to another? The transition could be to transfer management partially or completely to a second generation or to an unrelated party or to retire partially or completely from farming. Changes like these are more likely to be successful if groundwork is carefully laid through planning and analysis, plus clear communications with others impacted by the decisions.

Website: <http://agecon.okstate.edu/farmtransitions/index.asp>

Contact: Damona Doye

### Women in Ag and Small Business Conferences

A state conference is held annually in October. County/regional conferences can be arranged.

Website: <http://okwomeninagandsmallbusiness.com>

Contact: Damona Doye

## **Entrepreneurship**